

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re :
: Case No. 01 B 16034 (AJG)
ENRON CORP., et al., : (Jointly Administered)
: (Chapter 11)
Debtors. :
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**APPOINTMENT OF COMMITTEE OF
UNSECURED CREDITORS**

Pursuant to Section 1102(a) and 1102(b) of the Bankruptcy Code, the following creditors of the above-captioned debtors being among the largest unsecured claimants who are willing to serve are appointed to the committee of unsecured creditors, effective December 12, 2001:

1. JP Morgan Chase & Co.
380 Madison Avenue
New York, New York 10017
Attention: Mr. Jeffrey Sell, Senior Credit Executive
(212) 622-4840
Telecopier (212) 622-4827
2. Citigroup/Citibank
250 West Street, 8th Floor
New York, New York 10013
Attention: Mr. Anthony Murphy, Director
(212) 723-3504
Telecopier (212) 723-3964
3. ABN AMRO Bank
10 East 53rd Street, 37th Floor
New York, New York 10022
Attention: Mr. William J. Fitzgerald, Senior Vice President
(212) 891-0623
Telecopier (212) 891-0650
or
Attention: Mr. Steven C. Wimpenny
(212) 891-0626
Telecopier (212) 891-0651

4. Credit Lyonnais New York Branch
1301 Avenue of the Americas
New York, New York 10019
Attention: Mr. Alan Sidrane, Senior Vice President
(212) 261-7000
Telecopier (212) 261-3259
5. Credit Suisse First Boston
11 Madison Avenue
New York, New York 10010-3629
Attention: Mr. Jan Kofol, Director Global Recovery Management
(212) 325-9057
Telecopier (212) 325-0304
6. National City Bank as Indenture Trustee
629 Euclid Avenue, Suite 635
Cleveland, Ohio 44144
Attention: Ms. Elizabeth A. Thuning, Assistant Vice President
(216) 222-2496
Telecopier (216) 222-9326
7. Silvercreek Management, Inc.
1670 Bay View Avenue
Suite 308
Toronto, Ontario M4G 3C2
Attention: Mr. Robert Kittel, Vice President
(416) 485-7797
Telecopier (416) 485-0640
8. Oaktree Capital Management, LLC
333 S. Grand Avenue, 28th Floor
Los Angeles, CA 90017
Attention: Mr. Kenneth Liang, Managing Director
(213) 830-6422
Telecopier (213) 830-8522
9. Wells Fargo Bank Minnesota, N.A., as Indenture Trustee
Sixth Street & Marquette Avenue
Minneapolis, MN 55479
Attention: Ms. Julie J. Becker, Vice President
(612) 316-4772
Telecopier (612) 667-9825

10. The Bank of New York, as Indenture Trustee
5 Penn Plaza
13th Floor
New York, New York 10001
Attention: Mr. John Stevenson
(212) 896-7255
Telecopier (212) 328-7302
11. St. Paul Fire and Marine Insurance Company
5801 Centennial Way
Baltimore, MD 21209-3653
Attention: Deborah Feurer, Esq.
(410) 205-5978
Telecopier (410) 205-0605
12. National Energy Group, Inc.
4925 Greenville Avenue, Suite 1400
Dallas, Texas 75206
Attention: Mr. Philip D. Devlin, Vice President and General Counsel
(214) 692-9211
Telecopier (214) 692-5055
13. Duke Energy Trading and Marketing, LLC
5400 Westheimer Court
Houston, Texas 77056
Attention: Mr. George V. Brown, Chief Credit Officer
(704) 373-3512
Telecopier (704) 627-5122
14. Mr. Michael P. Moran, individually and as representative
174 Wedgewood Drive West
Montgomery, Texas 77356
(936) 597-7002
Telecopier (936) 597-7002 (call first)

15. The Williams Companies, Inc.
One Williams Center
Tulsa, OK 74172
Attention: Mr. William G. von Glahn
(918) 573-2480
Telecopier (918) 573-5942

Dated: New York, New York
December 12, 2001

CAROLYN S. SCHWARTZ
UNITED STATES TRUSTEE

By: /s/ Mary Elizabeth Tom
Mary Elizabeth Tom (MET 3909)
Assistant United States Trustee

33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. No. (212) 510-0500